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FICE OF INTERLATIONS G. OPERATE FRANCE

Kerry Group plc

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Office of International Corporate Finance, Securities and Exchange Commission, 450 Fifth Street NW, Washington DC 20549, U.S.A.



25th September 2008.

SUPPL

Re: Kerry Group PLC (file no: 082-34842): Documentation Furnished Pursuant to Rule 12g3-2(b) Exemption.

Dear Ladies and Gentlemen,

Enclosed please find documentation furnished by Kerry Group plc (file no. 082-34842) pursuant to its 12g3-2(b) exemption from registration under the Securities and Exchange Act of 1934.

Please feel free to contact me with any questions or comments.

Yours sincerely,

Brian Mehigàn,

Chief Financial Officer KERRY GROUP PLC.

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KERRY GROUP PLC ANNUAL INFORMATION UPDATE 25 September 2008

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1.Introduction

This Annual Information Update has been prepared by the Company in accordance with the provisions of Part 11 of the Prospectus (Directive 2003/71/EC) Regulations 2005 (S.I. No 324 of 2005) and has been submitted to the Irish Stock Exchange for filing with the Irish Financial Services Regulatory Authority (the Financial Regulator) in accordance with the provisions of the Prospectus Rules issued by the Financial Regulator.

The Company is also publishing its Annual Information Update via a Regulatory Information Service today and is making it available in the Investor Relations section of its website, www.kerrygroup.com, under the News Releases section.

2. List of Announcements and Filings

The following is a list of all announcements and filings of a regulatory nature since the last Annual Information Update, together with the date of the release.

This includes all announcements and filings made under the rules of the Irish Stock Exchange and the UK Listing Authority. This also includes all Companies Registration Office filings during the period, which are listed separately from the market filings.

(a) Regulatory announcements and filings made to the Irish Stock Exchange and UK Listing Authority via a Regulatory Information Service

16/04/07	Annual Report & AGM Filing Announcement	
16/04/07	Annual Information Update	
27/04/07	Purchase of Own Securities	
02/05/07	Purchase of Own Securities	
04/05/07	Purchase of Own Securities	
04/05/07	Transparency Directive	
04/05/07	Purchase of Own Securities	
10/05/07	Purchase of Own Securities	
11/05/07	Purchase of Own Securities	
14/05/07	Purchase of Own Securities	
18/05/07	AGM Statement	
18/05/07	Result of AGM	
05/06/07	Transparency Directive	
08/06/07	Purchase of Own Securities	
18/06/07	Purchase of Own Securities	
21/06/07	Transaction in Own Shares	
22/06/07	Purchase of Own Securities	
25/06/07	Major Interests in Shares	
26/06/07	Purchase of Own Securities	
27/06/07	Purchase of Own Securities	
29/06/07	Purchase of Own Securities	
02/07/07	Purchase of Own Securities	
04/07/07	Transparency Directive	
27/07/07	Schedule 5	
30/07/07	Transparency Directive	
31/07/07	Holdings in Company	
30/08/07	Voting Rights	

04/09/07	Interim Results	
05/09/07		
05/09/07	Director/PDMR Shareholding	
01/10/07	Director/PDMR Shareholding Holdings in Company	
01/10/07	Director/PDMR Shareholding	
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01/10/07	Director/PDMR Shareholding	
01/10/07	Total Voting Rights	
01/10/07	Free Float Analysis	
01/11/07	Voting Rights	
03/12/07	Free Float – 30 Nov 2007	
04/01/08	Voting Rights & capital	
04/01/08	Free Float Analysis	
01/02/08	Voting Rights & capital	
25/02/08	Holdings in Company	
26/02/08	Preliminary Results	
05/03/08	Voting Rights & capital	
05/03/08	Free Float Analysis	
06/03/08	Blocklisting 6 Month Return	
13/03/08	Acquisition	
03/04/08	Voting Rights & Capital	
08/04/08	Shareholdings in Company	
02/05/08	Voting Rights	
13/05/08	Interim Management Statement: Kerry AGM	
21/05/08	Holdings in Company	
03/06/08	Voting Rights & Capital	
03/06/08	Holdings in Company	
10/06/08	Notification of Transaction in Shares in PLC	
07/07/08	Voting Rights & Capital	
14/07/08	Holdings in Company	
28/07/08	Blocklisting 6 Month Return	
19/08/08	Voting Rights & Capital	
26/08/08	Interim Management Report	
29/08/08	Statement re Competition Authority Announcement	
02/09/08	Voting Rights & Capital	
02/09/08	Holdings in Company	
11/09/08	Director/PDMR Shareholding	
11/09/08	Director/PDMR Shareholding	
12/09/08	Holdings in Company	
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(b) Companies Registration Office Filings

12/04/2007	Return of Allotments
08/05/2007	Return of Allotments

Purchase of Own Shares 22/05/2007 19/06/2007 Return of Allotments Return of Allotments 25/06/2007 04/07/2007 Purchase of Own Shares 05/07/2007 Notice of Consolidation of Shares Special Resolution 09/07/2007 Ordinary Resolution 09/07/2007 Purchase of Own Shares 09/07/2007 09/07/2007 Annual Return Return of Allotments 16/07/2007 09/08/2007 Return of Allotments Return of Allotments 01/10/2007 Return of Allotments 18/10/2007 Return of Allotments 12/11/2007 Return of Allotments 21/12/2007 09/01/2008 Change in Director 15/01/2008 Return of Allotments Notice of Consolidation of Shares 22/01/2008 Return of Allotments 14/02/2008 19/03/2008 Return of Allotments Return of Allotments 18/04/2008 Return of Allotments 26/05/2008 09/07/2008 Return of Allotments 09/07/2008 Special Resolution **Ordinary Resolution** 09/07/2008 Change in Director 09/07/2008 Annual Return 09/07/2008 06/08/2008 Change in Director

3. Availability of the full text of the announcements / Filings

Details of all regulatory announcements are available on the websites of the Irish Stock Exchange and the London Stock Exchange. Copies of all filings made with the Companies Registration Office are available on the Companies Registration Office website.

4. Accuracy of the information

The information referred to in this document was up to date at the time the information was published.

For further information contact:

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Ireland

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